

Comprehensive Plan for the Military Highway Corridor District



Presentation of Draft Findings and Recommendations

May 31, 2006 Norfolk, Virginia





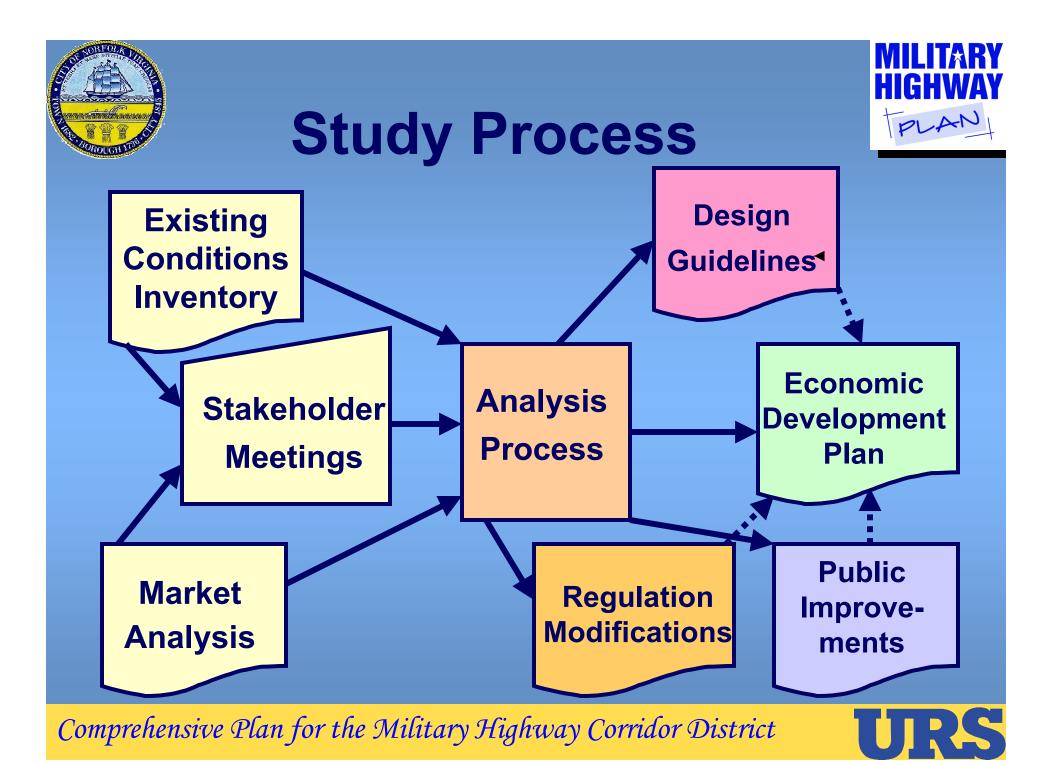
Plan Elements



- Economic Development Plan
- Land Use and Zoning Plan
- Infrastructure Improvement Plan
- Urban Design Guidelines



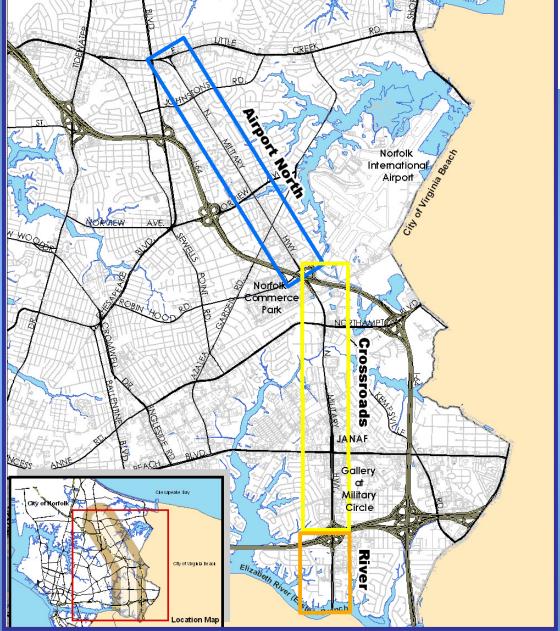








CORRIDOR SEGMENTS







LAND USE



Land Use Type	Acres	% of Total
Industrial	71.9	1.17%
Commercial	1,677.9	27.25%
Residential	3,254.2	52.86%
Other Land Uses	1,152.4	18.72%
TOTAL	6,156.4	100.0%





RESIDENTIAL WITHIN 500 FEET OF ROADWAY



Use	Acres	% of Total Corridor	Number of Parcels
Duplex Converted	0.3	0.03%	1
Single Family Detached Split Level	0.4	0.04%	2
Triplex Designed	0.7	0.07%	2
Residential Vacant 0-9.99 ac	2.3	0.22%	5
Duplex Designed	3.7	0.36%	14
Residential Vacant lot	5.9	0.57%	17
Single Family Attached (Town home)	6.2	0.60%	123
Single Family Detached =2 but <3 Sty	7.9	0.76%	30
Single Family Detached >1 but <2 Sty	9.0	0.87%	15
Single Family Detached	89.7	8.65%	355
Total Residential	126.0	12.16%	564





CORRIDOR SERVICE LEVELS



	_		PEAK HOUR		
Roadway	From	То	AM	PM	
Military Highway	Virginia Beach CL	I-264	В	В	
	I-264	Virginia Beach Blvd	C	C	
	Virginia Beach Blvd.	h Blvd. Lowery Road		C	
	Lowery Road	Northampton Blvd	F	F	
	Northampton Blvd	Azalea Garden Rd.	D	F	
	Azalea Garden Rd.	Norview Ave	C	C	
	Norview Ave.	Little Creek Rd.	В	В	





Existing ConditionsInventory



- UTILITIES: Public & Private are adequate
- ROADWAYS: Areas of Deficiency
 - VDOT Widening
 - Norview @ Military Intersection
- LAND USE: Mixed, with commercial closer to roadway
- STRUCTURES: Older, with extensive renovations in southern segments





MARKET ANALYSIS Demographics



	Popu	ılation	Households Total % of Total		Median Household Income	Average Household Size
Segment	Total	% of Total			Income per Household	Persons per Household
Corridor Total	10,908	100.0%	4,117	100.0%	\$41,320	2.60
River	785	7.2%	364	8.8%	\$52,122	2.16
Crossroads	1,841	16.9%	619	15.0%	\$40,000	2.71
Airport - North	8,282	75.9%	2,134	76.1%	\$41,622	2.63

Median Household Income: City - \$36,930; Region - \$50,539





EMPLOYMENT



	At-Place Employment		Retail Trade Employment		Retail Trade Establishments	
Segment	Total	% of Total	Total	% of Total	Total	% of Total
Corridor	13,567	100%	6,156	100%	210	100%
River	2,328	17.2%	82	1.3%	8	3.8%
Crossroads	5,053	37.2%	3,802	61.8%	125	59.5%
Airport-North	6,186	45.6%	2,272	36.9%	77	36.6%

43% of corridor establishments are Retail

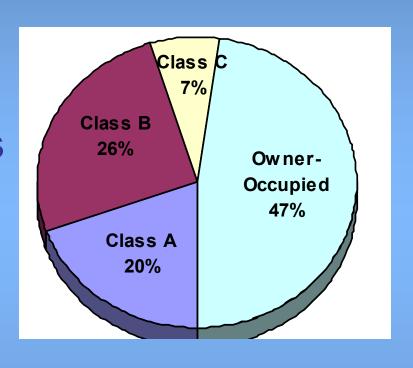




OFFICE



- 1.25 Million Sq. Ft.
- Lower Vacancy Rates than Region
- USAA Largest
- Strong Demand in Lake Wright Exec.
 Center



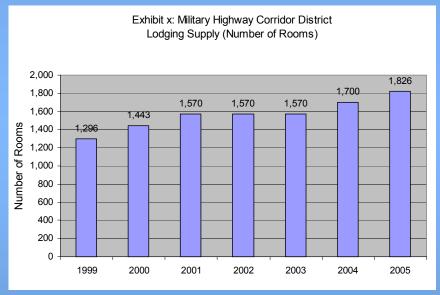




LODGING



- 1,826 Rooms (30% of City total)
- Strong occupancy
- Four new properties since 2001
- Revenue per room flat with new properties







RETAIL FORECAST



	Retail Sales		2005-2010 Change		Average Annual Change	
	2005	2010	\$	%	\$	%
Automotive Goods ¹	\$450,000,000	\$478,999,375	\$28,999,375	6.4%	\$5,799,875	1.3%
Shoppers' Goods ²	\$670,000,000	\$713,176,847	\$43,176,847	6.4%	\$8,635,369	1.3%
SubTotal	\$1,120,000,000	\$1,192,176,222	\$72,176,222	6.4%		
Convenience Goods ³	\$120,000,000	\$129,943,715	\$9,943,715	8.3%	\$1,988,743	1.7%
TOTAL	\$1,240,000,000	\$1,322,119,937	\$82,119,937	6.6%	\$16,423,987	1.3%





ANALYSIS FINDINGS



- Strengths
 - Strong retail demand
 - Pent up office demand
 - Regional access
 - Strong lodging demand
 - Multi-family housing demand





ANALYSIS FINDINGS



- Challenges
 - Perception of crime
 - Older commercial buildings & uses
 - Traffic congestion
 - Vacant older uses
 - Absence of upper scale shopping opportunities
 - Absentee owners





ANALYSIS FINDINGS



- Opportunities
 - Airport
 - Central regional location
 - Promote positive image
 - Leverage public section activities
 - Class A office
 - Target or demonstration projects
 - Coordinate public & private investment





STAKEHOLDERS



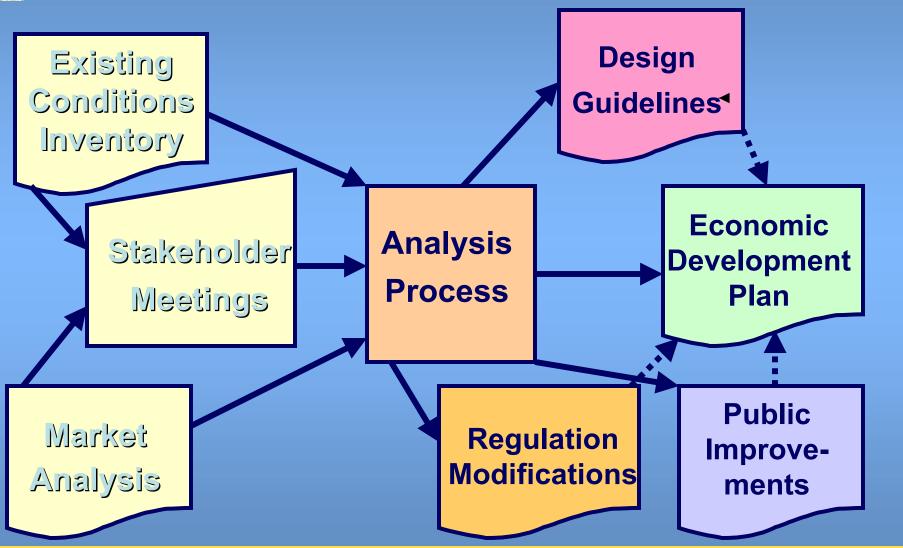
- Airport
- Civic Leagues Representatives
- Lansdale Business Association
- Property owners
- Business operators
- Hotel operators
- Council & Planning Commission





Study Process





Comprehensive Plan for the Military Highway Corridor District





Economic Development Plan



FIVE ELEMENTS

- Organizational
- Regulatory
- Marketing
- Development
- Finance / Infrastructure









ORGANIZATION

- Corridor-wide Organization
 - Task Force
 - Marketing/Business Development
 - Transportation/Infrastructure
 - Regulatory/Urban Design









ORGANIZATION

- Options
 - Business Association
 - Community Redevelopment Authority
 - Business Improvement District









REGULATORY

- Corridor Zoning Overlay District
- Expedited Development Review
- Adopt Urban Design Guides
- Facilitate Land Assembly









MARKETING

- Develop unified strategy
- Promote positive image
- Publicize available incentive for improved development





Economic Development Plan



DEVELOPMENT

- Focus on visible demonstration projects
- Public/Private Partnerships of high quality development
- Integrate public facilities with redevelopment strategy









FINANCIAL / INFRASTRUCTURE

- Prioritize improvements in CIP
- Expand aesthetic improvement program to corridor
- Urban Public/Private Fund
- Provide improvement incentives









FOUR MAJOR IMPROVEMENTS

- Widening (Lowry Robin Hood)
- Improve Norview Ave. intersection
- Access management
- Overhead utility lines





LANSDALE







NORVIEW









ACCESS MANAGEMENT



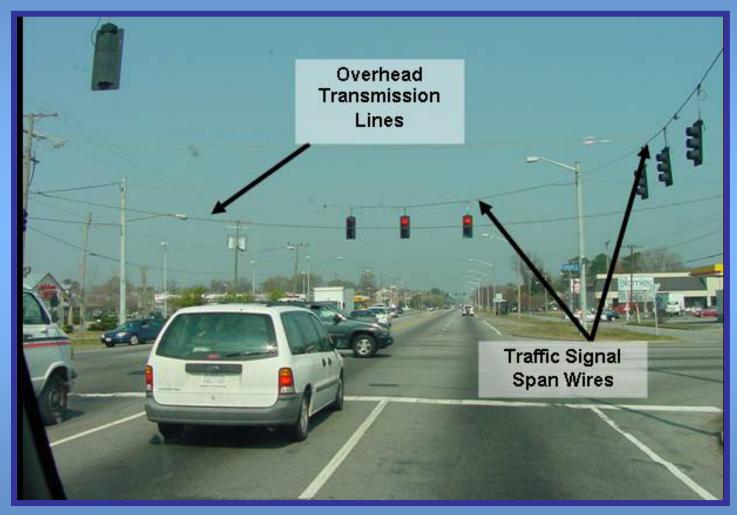






OVERHEAD LINES













- Revise C-2 Zoning District
- Rezone corridor areas where appropriate
- Develop and map Corridor Overlay District
- Revise setbacks, minimum lot sizes and parking requirements









CURRENT CONDITIONS

- Lack of identity & consistency
- Absence of embellishments
- Sporadic treatments
- Limited private improvement









URBAN DESIGN GOALS

- Establish a distinctive corridor theme
- Create green appearance
- Enhance public & private properties
- Coordinate street furniture
- Minimize overhead utilities
- Coordinate sign system









IMPROVEMENT TECHNIQUES

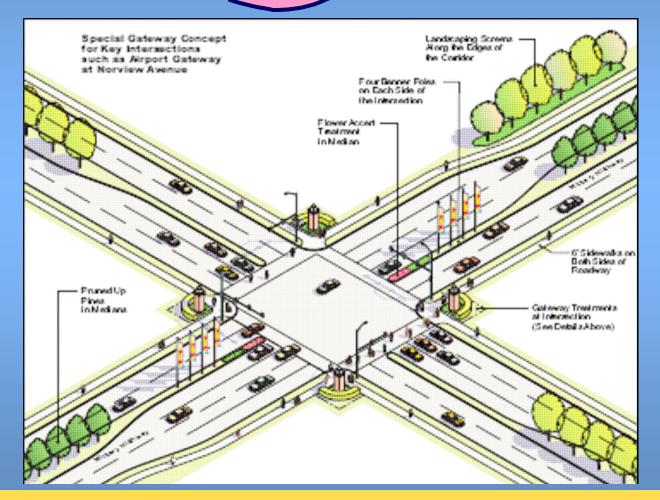
- Dense rows of trees
- Gateways
- Landscaped medians
- Accent and screen area
- Banners





Design Guidelines



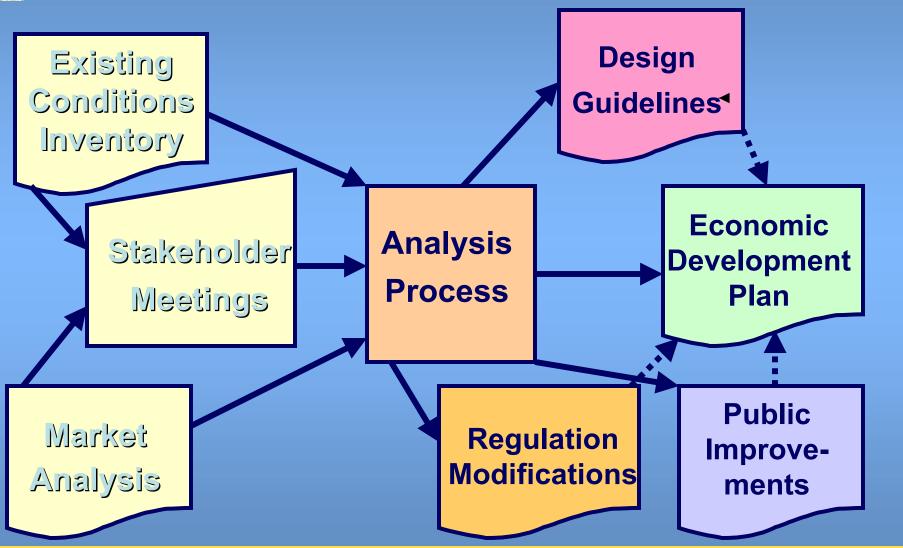






Study Process





Comprehensive Plan for the Military Highway Corridor District





MILITARY HIGHWAY

Comprehensive Plan for the Military Highway Corridor District

Please feel free to ask questions at the breakout areas and to provide comments on the sheets.

